



COMMERCIAL LOAN APPLICATION

Date _____ Amount:\$ _____ Term: _____ yrs

Purpose: _____

Applicant(s): _____

If joint application (individuals), please both initial here: x _____ x _____

Applicant(s) Tax ID number or Social Sec. #: _____

Address: _____

Collateral: _____

Annual Gross Revenue:\$ _____ Source (W-2, tax returns) _____

Date of Financial Statement: _____ Accountant: _____

Attorney: _____ Insurance Agent: _____

Please provide the following information with your application:

- Last three years Federal tax returns for the business
- Last three years Federal tax returns for all owners
- Most recent month-end financial statement for the business
- Current personal financial statements for all owners (sign & date)
- Business financial projections for next year
- Business plan (for start-up businesses)
- Copy of proposed lease (if applicable)
- Signed purchase agreement (if applicable)

Additional Information (optional):

For Bank Use Only:

Existing MidWestOne customer? Y / N

If no, OFAC tracker completed? Y / N

If no, is ID compliance complete, customer disclosure? Y / N

Is collateral residential real estate (single family, rental, multi-family)? Y / N

If yes, is loan subject to HMDA (complete HMDA proof sheet)? Y / N

If yes, is Government Monitoring purpose form complete? Y / N